

COMPUAGE INFOCOM LTD.



Speed... Reliability... Value Performance

www.compuageindia.com

Unaudited Financial Results For The Quarter Ended 30th June, 2011

Sr. No	PARTICULARS	(Rs. in Lacs)		
		Quarter Ended (Unaudited) 30/06/2011	Quarter Ended (Unaudited) 30/06/2010	Accounting Year Ended (Audited) 31/03/11
1	a) Sales (Including Sales Tax) / Income From Operations	32320.80	27464.57	137390.81
	b) Other Operating Income	—	—	—
	Sales / Income From Operations	32320.80	27464.57	137390.81
2	Expenditure :			
	a) Cost Of Goods Sold	29103.54	24762.10	125019.43
	b) Employee Cost	397.44	404.46	1708.19
	c) Depreciation	33.36	34.27	117.69
	d) Other Expenditure	2219.97	1808.55	8447.32
	e) Total	31754.31	27009.38	135293.64
3	Profit From Operations Before Other Income, Interest And Exceptional Items (1-2)	566.49	455.19	2097.18
4	Other Income	30.90	21.29	99.76
5	Profit Before Interest And Exceptional Items (3+4)	597.39	476.48	2196.94
6	Interest	202.27	156.60	905.05
7	Profit After Interest But Before Exceptional Items (5-6)	395.12	319.89	1291.89
8	Exceptional Items	—	—	—
9	Profit from Ordinary Activities Before Tax	395.12	319.89	1291.89
10	Tax Expense			
	a) Provision For Taxation Including Deferred	131.25	106.26	424.62
	b) Fringe Benefit Tax	0.00	0.00	0.00
11	Net Profit From Ordinary Activities After Tax (9-10)	263.87	213.63	867.27
12	Extraordinary Items	—	—	—
13	Net Profit For The period (11-12)	263.87	213.63	867.27
14	Paid-up Equity Share Capital (Face Value Of Rs. 10/- Per Share)	518.00	518.00	518.00
	Share Application Money Towards Equity Warrants	301.50	301.50	301.50
15	Reserves Excluding Revaluation Reserve	2405.50	1659.04	2405.50
16	Earnings Per Share (EPS).			
	Basic And Diluted EPS (Rs.)	5.09	4.12	16.74
17	Public Shareholding			
	- Number Of Shares	1661047	1661047	1661047
	- % Of Holding	32.07%	32.07%	32.07%
18	Promoters And Promoter Group Shareholding			
	a) Pledged / Encumbered			
	- Number Of Shares	NIL	500000	NIL
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	NIL	14.21%	NIL
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	NIL	9.65%	NIL
	b) Non-Encumbered			
	- Number Of Shares	3518953	3018953	3518953
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	100.00%	85.79%	100.00%
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	67.93%	58.28%	67.93%

Global Alliances

Regd. Off : 3, Dhuru Building, 1st Floor, 329 Vithalbai Patel Road, Mumbai - 400 004. Tel : 022 - 23842200-03. Fax : 022 - 23842210. Email : info.compuageindia.com

Notes : 1. The above results have been taken on record by the Board of Directors at it's meeting held on 5th August 2011. 2. The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment. 3. The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the quarter ended 30th June 2011. 4. The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate. 5. Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates. 6. Details of number of investor complaints for the quarter ended 30th June 2011 :- Beginning - Nil, Received :- 2, Pending :- Nil. 7. The Company has received Application Money of Rs. 301.50 Lacs, which is 25% of the value of 18 Lacs Equity Warrants, convertible in to Equity Shares of Rs. 10 each at a premium of Rs. 57 per Share. This has been utilized for working capital. 8. Figures of Subsidiaries Companies are not incorporated in above result. 9. Figures have been regrouped/rearranged, wherever necessary.

Place : Mumbai - Dated : 05/08/2011 - Atul H. Mehta. (Chairman & Managing Director)