

COMPUAGE INFOCOM LIMITED

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Unaudited Financial results for the quarter & Half year ended 30th September , 2010.

(Rs.in Lacs)

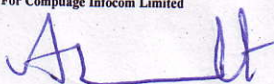
Sr.No	PARTICULARS	Quarter Ended		Half Year Ended		Accounting year Ended
		30/09/2010	30/09/2009	30/09/2010	30/09/2009	
1	a Sales (Including Sales Tax)/Income from Operations	36488.89	31343.56	63953.46	51658.76	
	b Other Operating Income	-	-	-	-	108780.17
	Sales/Income from Operations	36488.89	31343.56	63953.46	51658.76	108780.17
2	Expenditure:					
	a Cost of Goods Sold	33346.86	28630.39	58108.95	47020.92	99449.11
	b Employee Cost	402.99	312.55	807.45	573.81	1240.91
	c Depreciation	35.79	23.54	70.06	38.86	55.17
	d Other Expenditure	2141.03	1926.26	3949.58	3159.46	6340.72
	f Total	35926.67	30892.75	62936.05	50793.06	107085.91
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	562.22	450.81	1017.42	865.70	1694.26
4	Other Income	17.61	13.54	38.90	29.10	69.19
5	Profit before Interest and Exceptional Items (3+4)	579.83	464.35	1056.32	894.80	1763.45
6	Interest	137.20	184.61	293.80	385.30	808.17
7	Profit after Interest but before Exceptional Items (5-6)	442.64	279.74	762.52	509.50	955.28
8	Exceptional items	-	-	-	-	-
9	Profit from Ordinary Activities before tax	442.64	279.74	762.52	509.50	955.28
10	Tax Expense					
	a Provision for taxation including deferred	147.03	102.00	253.29	173.23	325.09
	b Fringe Benefit Tax	0.00	0.00	0.00	0.00	1.36
11	Net Profit from ordinary Activities after tax (9-10)	295.61	177.74	509.23	336.27	628.83
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the period (11-12)	295.61	177.74	509.23	336.27	628.83
14	Paid-up equity share capital (Face value of Rs.10/- per share)	518.00	518.00	518.00	518.00	518.00
	Share Application Money towards Equity warrants	301.5	-	301.5	-	301.50
15	Reserves excluding Revaluation Reserve	1659.04	1151.42	1659.04	1151.42	1659.04
16	Earnings per share (EPS).					
	Basic and diluted EPS (Rs.)	5.71	3.43	9.83	6.49	12.14
17	Public Shareholding					
	-Number of shares	1661047	1331047	1661047	1331047	1331047
	-% of Holding	32.07%	25.69%	32.07%	25.69%	25.70%
18	Promoters and Promoter group Shareholding					
	a Pledged/Encumbered					
	-Number of Shares	NIL	NIL	NIL	NIL	500,000
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	13.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	9.65%
	b Non-encumbered					
	-Number of Shares	3518953	3848953	3518953	3848953	3348953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	87.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.93%	74.30%	67.93%	74.30%	64.65%

- Notes:
- The above results have been taken on record by the Board of Directors at its meeting held on 13th November 2010.
 - The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
 - Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
 - Details of number of Investor complaints for the quarter ended 30th September 2010 :- Beginning - Nil, Received :- 2, Pending :- Nil
 - The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the period ended 30th September 2010.
 - The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate.
 - The Company has received Application Money of Rs.301.50 Lacs, which is 25% of the value of 18 Lacs Equity Warrants, convertible in to Equity Shares of Rs.10 each at a premium of Rs. 57/- per share. This has been utilized for working Capital.
 - Figures of Subsidiaries Companies are not incorporated in above result.
 - Figures have been regrouped/rearranged, wherever necessary.
 - The Statement of Assets and Liabilities as at 30th September, 2010 is given below:

Statement of Assets & Liabilities	(Rs.in Lacs)		
	Unaudited 30.09.2010	Audited 30.09.2009	Audited 31.3.2010
Sources of Fund			
Shareholders' Fund			
a)Share Capital	518	518	518
Share application money towards Equity warrants	301.5	0	301.5
b)Reserves & Surplus	1996.91	1487.68	1659.04
Loan Funds	13043.11	10475.08	10650.76
Deferred Tax Liability	67.88	26.12	43.09
Total	15927.4	12506.88	13172.39
Application of Funds			
a)Fixed Assets	702.39	287.01	406.26
b)Investments	161.27	138.12	161.27
c)Current Assets, Loan & Advances			
i. Inventories	13873.79	9998.27	10334.85
ii Sundry Debtors	15576.32	18127.03	9560.43
iii Cash & Bank Balances	4016.86	3457.75	3022.22
iv Loans & Advances	4540.89	2435.83	2957.87
Less: Current Liabilities & Provisions			
i. Liabilities	21921.03	21187.22	12379.51
ii Provisions	1023.09	749.91	891
Net Current Assets	15063.74	12081.75	12604.86
Miscellaneous Expenditure (Not Written Off or Adjusted)	0	0	0
Profit and Loss Account	0	0	0
Total	15927.40	12506.88	13172.39

Place : Mumbai
Dated : 13/11/2010.

For Compuage Infocom Limited


Atul H. Mehta
Chairman and Managing Director