

## (I) (a) Statement showing Shareholding Pattern

Name of the Company: COMPUAGE INFOCOM LTD			
Scrip Code, Name of the scrip, class of security: Equity		BSE- 532456 , MSE- CIFIC ; ; Equity	
Quarter ended:		31st March, 2013	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		6655000	

Category Code  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total number of shares  (IV)	Number of shares held in dematerialised form  (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
<b>(a)</b>	Individuals/Hindu Undivided Family	4	4513953	4513953	67.83	67.83	0	0.00
<b>(b)</b>	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
<b>(c)</b>	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
<b>(d)</b>	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
<b>(e)</b>	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(1)</b>	<b>4</b>	<b>4513953</b>	<b>4513953</b>	<b>67.83</b>	<b>67.83</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
<b>(a)</b>	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
<b>(b)</b>	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
<b>(c)</b>	Institutions	0	0	0	0.00	0.00	0.00	0.00
<b>(d)</b>	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
<b>(e)</b>	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>4513953</b>	<b>4513953</b>	<b>67.83</b>	<b>67.83</b>	<b>0</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
<b>(a)</b>	Mutual Funds/UTI	0	0	0	0.00	0.00	-	-	
<b>(b)</b>	Financial Institutions / Banks	1	40	40	0.00	0.00	-	-	
<b>(c)</b>	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-	
<b>(d)</b>	Venture Capital Funds	0	0	0	0.00	0.00	-	-	
<b>(e)</b>	Insurance Companies	0	0	0	0.00	0.00	-	-	
<b>(f)</b>	Foreign Financial Institutions	0	0	0	0.00	0.00	-	-	
<b>(g)</b>	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-	
<b>(h)</b>	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-	
<b>(l)</b>	Any Other (specify)	0	0	0	0.00	0.00	-	-	
	<b>Sub Total (B) (1)</b>	<b>1</b>	<b>40</b>	<b>40</b>	<b>0.00</b>	<b>0.00</b>			
<b>2</b>	<b>Non-institutions</b>								
<b>(a)</b>	Bodies Corporate	67	467884	463872	7.03	7.03	-	-	
<b>(b) (i)</b>	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	2246	473430	423955	7.11	7.11	-	-	
<b>(ii)</b>	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	14	386330	386330	5.81	5.81	-	-	

Category code  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total number of shares  (IV)	Number of shares held in dematerialised form  (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	<b>Any Other</b>							
<u>i</u>	Non Resident Indians (Repat)	45	722717	663548	10.86	10.86	-	-
<u>ii</u>	Non Resident Indians (Non Repat)	4	76	36	0.00	0.00	-	-
<u>iii</u>	Market Maker	2	5217	5217	0.08	0.08		
<u>iv</u>	Foreign Companies	2	54725	0	0.82	0.82	-	-
<u>v</u>	Clearing Member	17	24148	24148	0.36	0.36	-	-
<u>vi</u>	Directors / Relatives	1	157	157	0.00	0.00	-	-
<u>vii</u>	HUF	22	6323	5518	0.10	0.10	-	-
	<b>Sub Total (B)(2)</b>	<b>2420</b>	<b>2141007</b>	<b>1972781</b>	<b>32.17</b>	<b>32.17</b>	-	-
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>2421</b>	<b>2141047</b>	<b>1972821</b>	<b>32.17</b>	<b>32.17</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>2425</b>	<b>6655000</b>	<b>6486774</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
<u>i</u>	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
<u>ii</u>	Public	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2425</b>	<b>6655000</b>	<b>6486774</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BHAVESH HARKISHANDAS MEHTA (AABPM7167P)	1780485	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
2	ATUL HARKISHANDAS MEHTA (AABPM6162E)	1780484	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
3	AJAY H MEHTA (AABPM6163F)	952984	14.32	0	0.00	0.00	0	0.00	0	0.00	14.32
<b>TOTAL</b>		<b>4513953</b>	<b>67.83</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>67.83</b>

<b>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANGEL FINCAP PRIVATE LIMITED	265263	3.99	0	0.00	0	0.00	3.99
2	RASHMI BOTHRA	224300	3.37	0	0.00	0	0.00	3.37
3	DILIP S MEHTA	206000	3.10	0	0.00	0	0.00	3.10
4	RAJESH BOTHRA	203382	3.06	0	0.00	0	0.00	3.06
5	TISYA FINANCIAL SERVICES PRIVATE LIMITED	137000	2.06	0	0.00	0	0.00	2.06
6	ASHWANI DEEDWANIA	68500	1.03	0	0.00	0	0.00	1.03
<b>TOTAL</b>		<b>1104445</b>	<b>16.60</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>16.60</b>

<b>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

(I)(d)	<b>Statement showing details of locked-in shares</b>			
Sr. No.	Name of the shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ATUL HARKISHANDAS MEHTA	PROMOTER	497500	7.48
2	BHAVESH HARKISHANDAS MEHTA	PROMOTER	497500	7.48
<b>TOTAL</b>			995000	14.95116454



(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>