

COMPUAGE INFOCOM LTD.



3, Dhuru Building, 1st Floor, 329, Vithalbhai Patel
Road, Mumbai - 400 004.
Tel. No. : 2384 2200/01/02/03 Fax : 2384 2210
E-mail : info@compuageindia.com
Website : www.compuageindia.com

Date: 14th November 2011

To,
The Manager
The Corporate Services Dept.
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Kind Attn: Mr. Sydney Miranda – AGM Department of Corporate Services

Sub: Un-Audited Financial Results for the Quarter and Half year ended 30th September, 2011

Company Code: 532456

Dear Sir,

We hereby enclose Un-Audited Financial Result for the Quarter and Half year ended 30th September, 2011, which has been duly approved in the Meeting of Board of Directors, held on 11th November, 2011 at 5.30 p.m., which got published in Business Standard newspaper and in Navshakti newspaper on 13th November 2011.

Kindly take it on your record and oblige

Thanking you,

Yours faithfully
For **Compuage Infocom Ltd.**

Shilpa Singh
Company Secretary & Compliance Officer

COMPUAGE INFOCOM LTD.



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Unaudited Financial Results For The Quarter & Half Year Ended 30th September, 2011

Sl. No	PARTICULARS	Quarter Ended		Half Year Ended		(Rs. In Lacs)
		Unaudited	Unaudited	Unaudited	Unaudited	Accruing Year Ended
		30/09/2011	30/09/2010	30/09/2011	30/09/2010	Audited
1	a) Sales (Including Sales Tax) / Income from Operations	43620.40	36488.89	75941.20	63953.46	137390.81
	b) Other Operating Income	—	—	—	—	—
2	Sales / Income From Operations	43620.40	36488.89	75941.20	63953.46	137390.81
	Expenditure :					
	a) Cost Of Goods Sold	39202.51	33346.86	68306.05	58108.95	125019.43
	b) Employee Cost	460.26	402.99	857.70	807.45	1709.19
	c) Depreciation	45.36	35.79	78.74	70.06	117.89
	d) Other Expenditure	3208.99	2141.03	5428.96	3949.58	8447.32
	e) Total	42917.14	35826.67	74671.45	62936.05	135293.64
3	Profit From Operations Before Other Income, Interest And Exceptional Items (1-2)	703.26	562.22	1269.75	1617.42	2097.18
4	Other Income	28.18	17.81	60.08	38.90	99.76
5	Profit Before Interest And Exceptional Items (3+4)	732.44	579.83	1329.83	1656.32	2196.94
6	Interest	198.58	137.20	400.85	293.80	945.05
7	Profit After Interest But Before Exceptional Items (5-6)	533.86	442.64	928.98	762.52	1291.89
8	Exceptional Items	—	—	—	—	—
9	Profit From Ordinary Activities Before Tax	533.86	442.64	928.98	762.52	1291.89
10	Tax Expense	—	—	—	—	—
	a) Provision For Taxation Including Deferred	177.33	147.03	308.58	253.29	424.82
	b) Fringe Benefit Tax	0.00	0.00	0.00	0.00	0.00
11	Net Profit From Ordinary Activities After Tax (9-10)	356.53	295.61	620.40	509.23	867.27
12	Extraordinary Items	—	—	—	—	—
13	Net Profit For The Period (11-12)	356.53	295.61	620.40	509.23	867.27
14	Paid-Up Equity Share Capital (Face Value Of Rs. 10/- Per Share)	665.50	518.00	665.50	518.00	518.00
	Share Application Money Towards Equity Warrants	0.00	301.50	0.00	301.50	301.50
15	Reserves Excluding Revaluation Reserve	4380.69	1659.04	4380.69	1659.04	2405.50
16	Earnings Per Share (EPS)					
	Basic And Diluted EPS (Rs.)	5.36	5.71	9.32	9.83	16.74
17	Public Shareholding					
	- Number Of Shares	2141047	1661047	2141047	1661047	1661047
	- % Of Holding	32.17%	32.07%	32.17%	32.07%	32.07%
18	Promoters And Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number Of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	NIL	NIL	NIL	NIL	NIL
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered					
	- Number Of Shares	4513953	3518953	4513953	3518953	3518953
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	67.83%	67.93%	67.83%	67.93%	67.93%

Notes:

- The above results have been taken on record by the Board of Directors at its meeting held on 11th November 2011.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Details of number of Investor complaints for the quarter ended 30th September 2011 :- Beginning - Nil, Received - 2, Pending - Nil.
- The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the period ended 30th September 2011.
- The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate.
- The Company has made allotment of 995000 Equity Shares of Rs. 10/- each at a premium of Rs. 57/- each on conversion of 995000 Equity Warrants to the Promoters Group of the Company.
- The Company has made allotment of 480000 Equity Shares of Rs. 10/- each at a premium of Rs. 136/- each on preferential allotment basis to the non-promoters group of the company.
- The Company's Board of Directors has declared Interim Dividend of Rs. 1/- per share.
- Figures of Subsidiaries Companies are not incorporated in above result.
- Figures have been regrouped/rearranged, wherever necessary.
- The statement of Assets & Liabilities as at 30th September 2011 is given below.

STATEMENT OF ASSETS & LIABILITIES AS ON DATE 30TH SEPTEMBER 2011

PARTICULARS	(Rs. In Lacs)		
	Unaudited 30/09/2011	Unaudited 30/09/2010	Audited 31/03/2011
SHAREHOLDERS FUNDS :			
(a) Capital	665.50	518.00	518.00
(b) Share Application Money			
Towards Equity Warrants	0.00	301.50	301.50
(c) Reserves And Surplus	4380.69	1996.91	2405.50
LOAN FUNDS	10851.73	13043.11	13187.83
DEFERRED TAX LIABILITY	92.71	67.88	92.71
TOTAL	15990.63	15927.40	16505.34
FIXED ASSETS	820.32	702.39	738.02
INVESTMENTS	161.27	161.27	160.92
CURRENT ASSETS, LOANS & ADVANCES			
(a) Inventories	19291.14	13873.79	14159.14
(b) Sundry Debtors	17222.70	16576.32	13326.37
(c) Cash And Bank balances	3177.70	4016.86	2831.87
(d) Loans And Advances	4690.30	4540.89	4458.93
Total	44351.84	38007.86	34776.31
Less : Current Liabilities And Provisions			
(a) Liabilities	28237.06	21921.03	18252.35
(b) Provisions	1228.78	1023.09	1040.61
Total	29465.85	22944.12	19292.96
NET CURRENT ASSETS	14885.99	15063.74	15483.35
MISCELLANEOUS EXPENDITURE			
(NOT WRITTEN OFF OR ADJUSTED)	123.05	0.00	123.05
PROFIT AND LOSS ACCOUNT	0.00	0.00	0.00
TOTAL	15990.63	15927.40	16505.34

Place : Mumbai - Dated : 11/11/2011 - Atul H. Mehta, (Chairman & Managing Director)

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admorbtc@gmail.com

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Unaudited Financial Results For The Quarter & Half Year Ended 30th September, 2011

Sr. No.	PARTICULARS	Quarter Ended		Half Year Ended		(Rs. In Lacs)
		Unaudited 30/09/2011	Unaudited 30/09/2010	Unaudited 30/09/2011	Unaudited 30/09/2010	Audited 31/03/11
1	a) Sales (including Sales Tax) / Income from Operations	43820.40	38488.89	78941.20	63953.46	37390.81
	b) Other Operating Income	—	—	—	—	—
2	Sales / Income From Operations	43820.40	38488.89	78941.20	63953.46	37390.81
	Expenditure					
	a) Cost Of Goods Sold	39202.61	33346.88	68306.05	58108.95	26019.43
	b) Employee Cost	460.26	402.99	857.70	807.45	1709.19
	c) Depreciation	45.36	35.79	78.74	70.06	117.69
	d) Other Expenditure	3208.99	2141.03	5428.96	3949.58	8447.32
	e) Total	42917.14	35926.67	74671.45	62936.05	35293.84
3	Profit From Operations Before Other Income, Interest And Exceptional Items (1-2)	703.26	562.22	1269.75	1017.42	2007.16
4	Other Income	29.18	17.61	60.08	38.90	99.76
5	Profit Before Interest And Exceptional Items (3+4)	732.44	579.83	1329.83	1056.32	2106.94
6	Interest	168.58	137.20	400.86	293.80	905.05
7	Profit After Interest But Before Exceptional Items (5-6)	563.86	442.64	928.98	762.52	1201.89
8	Exceptional Items	—	—	—	—	—
9	Profit From Ordinary Activities Before Tax	563.86	442.64	928.98	762.52	1201.89
10	Tax Expense					
	a) Provision For Taxation Including Deferred	177.33	147.03	308.58	253.29	424.62
	b) Fringe Benefit Tax	0.00	0.00	0.00	0.00	0.00
11	Net Profit From Ordinary Activities After Tax (9-10)	386.53	295.61	620.40	509.23	777.27
12	Extraordinary Items	—	—	—	—	—
13	Net Profit For The Period (11-12)	386.53	295.61	620.40	509.23	777.27
14	Paid-Up Equity Share Capital (Face Value Of Rs. 10/- Per Share)	665.50	518.00	665.50	518.00	518.00
15	Share Application Money Towards Equity Warrants	0.00	301.50	0.00	301.50	301.50
16	Reserves Excluding Revaluation Reserve	4380.69	1659.04	4380.69	1659.04	2406.50
17	Earnings Per Share (EPS) Basic And Diluted EPS (Rs.)	5.36	5.71	9.32	9.83	16.74
18	Public Shareholding - Number Of Shares - % Of Holding	2141047 32.17%	1661047 32.07%	2141047 32.17%	1661047 32.07%	1661047 32.07%
19	Promoters And Promoter Group Shareholding a) Pledged / Encumbered - Number Of Shares - Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group) - Percentage Of Shares (As A % Of The Total Share Capital Of The Company) b) Non-Encumbered - Number Of Shares - Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group) - Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	2141047 NIL NIL NIL NIL 4513953 100.00% 67.83%	1661047 NIL NIL NIL NIL 3518953 100.00% 67.93%	2141047 NIL NIL NIL NIL 4513953 100.00% 67.83%	1661047 NIL NIL NIL NIL 3518953 100.00% 67.93%	1661047 NIL NIL NIL NIL 3518953 100.00% 67.93%

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