

COMPUGAE INFOCOM LIMITED

Date of commencement of CIRP: 02.11.2023 List of creditors as on: 22.05.2024

Filing under clause (c) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sr.No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted			Amount of Contigent Claim	Amount of Claim Not Admitted	Amount of Claim Under verification	Details in Annexures	Remarks if Any
		No. of Claims	Amount	No. of Claims	Amount	% Share in Total Amount of Claims Admitted					
1	Secured financial creditors belonging to any class of creditors		-	-	-	-	-	-	-	NA	
2	Unsecured financial creditors belonging to any class of creditors		-	-	-	-	-	-	-	NA	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	9	5,795,071,415.20	9	5,795,071,415.20	92.85%	-	-	-	Annexure-1	
4	Unsecured financial creditors	11	940,949,679.00	7	446,450,146.00	7.15%	-	167,959,504.00	326,540,029.00	Annexure-2	
5	Operational creditors (Workmen)	0	-	-	-	-	-	-	-	NA	
6	Operational creditors (Employees)	31	10,459,439.00	31	10,459,439.00	-	-	-	-	Annexure-3	
7	Operational creditors (Government Dues)	5	131,480,740.82	5	110,102,076.82	-	-	21,378,664.00	-	Annexure-4	
8	Operational creditors (other than Workmen and Employees and Government Dues)	33	5,451,881,080.85	31	5,288,634,828.48	-	-	163,246,252.37	-	Annexure-5	
9	Other stakeholders, if any, (other than financial creditors and operational creditors)	5	74,441,437.00	5	74,441,437.00	-	-	-	-	Annexure-6	
	Total	94	12,404,283,791.87	88	11,725,159,342.50	100.00%	-	352,584,420.37	326,540,029.00		-

Annexure-1

Name of the corporate debtor: **Compuage Infocom Limited**; Date of commencement of CIRP: **02.11.2023**; List of creditors as on: **22.05.2024**

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sr. no.	Name of creditor	Details of claim received		Details of claim admitted						Amount of Contingent Claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks,if Any
		Date of Receipt	Amount claimed	Amount of Claim Admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related party?	% of share in total amount of claims admitted					
1	Indian Bank	15.11.2023	1,965,869,881.56	1,965,869,881.56	Credit Facilities	Yes	Personal Guarantee	No	31.50%	-	-	-	-	Note 1
2	Central Bank of India	09.11.2023	1,810,057,818.74	1,810,057,818.74	Credit Facilities	Yes	Personal Guarantee	No	29.00%	-	-	-	-	Note 2
3	PNB	10.11.2023	783,696,911.20	783,696,911.20	Credit Facilities	Yes	Personal Guarantee	No	12.56%	-	-	-	-	Note 3
4	Bandhan Bank	13.11.2023	484,389,862.02	484,389,862.02	Credit Facilities	Yes	Personal Guarantee	No	7.76%	-	-	-	-	Note 4
5	STCI Finance Limited	10.11.2023	306,001,495.00	306,001,495.00	Credit Facilities	Yes	Personal Guarantee	No	4.90%	-	-	-	-	Note 5
6	IDBI	15.11.2023	206,938,860.38	206,938,860.38	Credit Facilities	Yes	Personal Guarantee	No	3.32%	-	-	-	-	Note 6
7	Doha Bank	16.11.2023	106,871,156.30	106,871,156.30	Credit Facilities	Yes	Personal Guarantee	No	1.71%	-	-	-	-	Note 7
8	IDFC First Bank	16.11.2023	71,841,896.00	71,841,896.00	Credit Facilities	Yes	Personal Guarantee	No	1.15%	-	-	-	-	Note 8
9	Profectus Capital Pvt Limited	08.12.2023	59,403,534.00	59,403,534.00	Credit Facilities	Yes	Personal Guarantee	No	0.95%	-	-	-	-	Note 9
Total			5,795,071,415.20	5,795,071,415.20	-	-	-	-	92.85%	-	-	-	-	

Note 1: Indian Bank Security Interest**1 For Working Capital and Covid TL**

A Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

B 10% margin by way of FDR for NFB Facility (Already Adjusted with claim)

C Collateral: Exclusive residual charge on commercial property located at 601 & 602 D and G Wing each of Lotus Park, Goregaon as a security for GECLs WCTL facility securing their claim to the extent of only Rs. 12.63 Cr. For the said loan Indian Bank is in process of claiming the said outstanding amount toward GECL WCTL from NCGTC and after getting the claim, the outstanding amount will decrease.

2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 2: Central Bank of India Security Interest**For Working Capital**

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

2 FD of Rs. 12.02 Cr. Already adjusted with Claim

3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 3: Punjab National Bank Security Interest

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

2 10% margin by way of FDR for NFB Facility (Already Adjusted with claim)

3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 4: Bandhan Bank Security Interest

1 Collateral security for term loan as mortgage on Flat No. 502, 1302, 2002 in A Wing Raheja Ridgewood, Borivali 4000 63.

2 For Working capital 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 5: STCI Security Interest

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future)

2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 6: IDBI Bank Security Interest

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

2 For GECL Loan second pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

3 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 7: Doha Bank Security Interest

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 8: IDFC First Bank Security Interest

1 Claim Secured by way of 1st pari-passu charge on entire current assets of the company (Present and Future) along with other working capital lenders

2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Note 9: Profectus Capital Pvt Limited

1 Stocks and receivables hypothecation

2 Personal Guarantee of Directors Mr Atul and Bhavesh Mehta

Annexure-2

Name of the corporate debtor: **Compuage Infocom Limited**; Date of commencement of CIRP: **02.11.2023**; List of creditors as on: **22.05.2024**

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sr. no.	Name of creditor	Details of claim received		Details of claim admitted					Amount of Contingent Claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if Any
		Date of Receipt	Amount claimed	Amount of Claim Admitted	Nature of claim	Amount covered by guarantee	Whether Related party?	% of voting share in					
1	KB Kookmin Bank	10.11.2023	110,818,704.00	110,818,704.00	Credit Facilities	Personal Guarantee of Directors	No	1.78%	-	-	-	-	-
2	Epimoney Private Limited	13.11.2023	39,156,849.00	-	Credit Facilities	Personal Guarantee of Directors	No	0.00%	-	-	39,156,849.00	-	As per records of the CD, there was an OTS pursuant to which the outstanding amount was paid off
3	Plus Plus Unified Enagagement Services Pvt Ltd	25.11.2023	16,857,123.00	16,857,123.00	Credit Facilities	Personal Guarantee of Directors	No	0.27%	-	-	-	-	-
4	Siemens Factoring Private Limited	29.11.2023	67,607,837.00	67,607,837.00	Credit Facilities	Personal Guarantee of Directors	No	1.08%	-	-	-	-	-
5	TATA Capital Financial Services Limited	04.12.2023	44,710,009.00	44,710,009.00	Credit Facilities	Personal Guarantee of Directors	No	0.72%	-	-	-	-	-
6	ICICI Bank Limited	05.12.2023	65,370,299.00	65,370,299.00	Credit Facilities	Personal Guarantee of Directors	No	1.05%	-	-	-	-	-
7	Mahindra & Mahindra Financial Services Limited	14.12.2023	62,896,592.00	62,896,592.00	Credit Facilities	Personal Guarantee of Directors	No	1.01%	-	-	-	-	-
8	Atul Mehta	06.12.2023	171,423,926.00	-	From Director for WC	-	Yes	0.00%	-	-	-	171,423,926.00	Proof of claim yet to be received from Claimant
9	Bhavesh Mehta	06.12.2023	155,116,103.00	-	From Director for WC	-	Yes	0.00%	-	-	-	155,116,103.00	Proof of claim yet to be received from Claimant
10	Equentia Financial Services Pvt Ltd	30.01.2024	122,856,036.00	-	Credit Facilities	Personal Guarantee of Directors	No	0.00%	-	-	122,856,036.00	-	As per records of the CD, there was an OTS pursuant to which the outstanding amount was paid off
11	LivFin India Private Limited	09.02.2024	84,136,201.00	78,189,582.00	Credit Facilities	Personal Guarantee of Directors	No	1.25%	-	-	5,946,619.00	-	Amount admitted as per outstanding reflecting in books of accounts of CD
	TOTAL		940,949,679.00	446,450,146.00		-	-	7.15%		-	167,959,504.00	326,540,029.00	-

Annexure-4

Name of the corporate debtor: Compuage Infocom Limited; Date of commencement of CIRP: 02.11.2023; List of creditors as on: 22.05.2024

List of operational creditors (Government dues)

(Amount in ₹)

Sr. no.	Name of Creditors	Details of claim received		Details of Claim Admitted					Amount of Contingent Claim	Amount of Mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	CT & GST Circle, Bhubaneshwar	16.11.2023	336,216.00	170,000.00	Tax	-	-	No	-	-	166,216.00	-	Note 1
2	Department of Trade & Taxes, Delhi	16.11.2023	77,744,364.00	77,744,364.00	Tax	-	-	No	-	-	-	-	-
3	State of Tamil Nadu, Rep by State Tax Officer	12.12.2023	892,364.00	892,364.00	Tax	-	-	No	-	-	-	-	-
4	Department of Goods and Services Tax-Government of Maharashtra	23.02.2024	30,647,325.82	30,647,325.82	Tax	-	-	No	-	-	-	-	-
5	Excise and Taxation Officer-cum-Assessing Authority, Gurugram (East) Ward-5	5/8/2024	21,860,471.00	648,023.00	Government Dues	-	-	No	-	-	21,212,448.00	-	-
	Total		131,480,740.82	110,102,076.82	-	-	-	-	-	-	21,378,664.00	-	-

Note 1 Reason for not admitting Rs. 1,66,216/-, the following reason for non admission of partial amount of claim was also emailed on 23.01.2024

a. Period 2019-20 - Claim of Rs. 37,308/-.

On going through the records of the corporate debtor, we observe that the matter was dropped in respect of 2018-19 as the CD had already reconciled 4 Years' ITC Claim v/s 2A Portal numbers. Accordingly, the CD claimed less ITC than the 2A Amount, which

b. Period 2013-14 - Claim of Rs. 1,28,908/-

In this respect, we observe that the appellate authority has admitted the appeal of the corporate debtor and dismissed your claim for the year 2013-14, as per the order dated 25.03.2019.

Annexure-5

Name of the corporate debtor: Compuage Infocom Limited; Date of commencement of CIRP: 02.11.2023; List of creditors as on: 22.05.2024

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of claim not admitted	Amount of claim under verification	Remarks, if any			
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by	Amount covered by guarantee	Whether related party?	% of voting share in CoC				Amount of contingent claim	Amount of any mutual dues, that may be set-off	
1	ADC India Communication Limited	16.11.2023	179,299,773.00	179,299,773.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
2	Asrock Inc	20.11.2023	35,904,088.00	35,904,088.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
3	Asus india Pvt Ltd	16.11.2023	1,899,858,773.00	1,757,701,643.00	Supply of Goods	-	-	-	-	-	-	142,157,130	-	-	There is no contractual basis for charging interest
4	Asus Technology Pvt Ltd	16.11.2023	63,679,172.00	63,679,172.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
5	BSE Limited	22.11.2023	1,701,560.00	1,701,560.00	Statutory dues and fines	-	-	-	-	-	-	-	-	-	-
6	Chori Machinery Co Ltd	24.11.2023	214,588,318.00	214,588,318.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
7	CommScope India Private Limited	16.11.2023	433,178,530.00	433,178,530.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
8	Dahua Technology India Pvt Ltd	15.11.2023	72,460,022.00	72,460,022.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
9	Deutsche Bank	16.11.2023	640,954,319.00	640,954,319.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
10	Exim Bank of China	16.11.2023	18,565,649.00	18,565,649.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
11	Extreme Networks Ireland Ops Ltd	23.11.2023	28,250,919.00	28,250,919.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
12	Frans Global Infotech Private Limited	16.11.2023	4,647,946.00	4,647,946.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
13	Hanwha Vision Co. Ltd	16.11.2023	141,932,134.00	141,932,134.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
14	Interjurs	15.12.2023	4,037,844.00	4,037,844.00	Legal Services	-	-	-	-	-	-	-	-	-	-
15	Lexar Co Ltd	16.11.2023	15,327,413.00	15,327,413.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
16	Link Intime India Pvt Ltd	13.11.2023	66,053.00	66,053.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
17	M/s Hindustan Security Force	30.11.2023	169,364.00	169,364.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
18	M/s Trident	20.11.2023	11,751,500.00	-	Supply of Goods	-	-	-	-	-	-	-	11,751,500	-	Claimant has not provided any proof, which reflects that the incentive was approved by the CD also as per the records of the CD it was found that the claimant infacts owes to CD for which Section 138 notice was issued.
19	Micro Star International Co Limited	14.11.2023	103,341,291.00	103,341,291.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
20	Molex (India) Private Limited	07.12.2023	59,730,669.00	59,730,669.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
21	Namrata Power Systems	17.11.2023	65,108.00	65,108.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
22	Novateur Electrical & Digital Systems Private Ltd	16.11.2023	99,754,991.00	99,754,991.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
23	NSE of India Limited	23.11.2023	946,360.00	946,360.00	Statutory dues and fines	-	-	-	-	-	-	-	-	-	-
24	Power2SME Private Limited	16.11.2023	66,183,493.00	66,183,493.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
25	TPV Technology India Pvt Limited	23.11.2023	41,442,767.00	41,442,767.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
26	Wells Fargo CDF Intl Pte Ltd	04.12.2023	336,779,956.00	336,779,956.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
27	Swift Securitas Pvt Ltd	03.01.2024	575,330.00	575,330.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
28	Onama Consultants Pvt Ltd	15.01.2024	500,843.00	500,843.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
29	Vertiv Energy Private Limited'	24.01.2024	178,489,002.00	178,489,002.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
30	Smart Paddle Technologies Private Limited	27.02.2024	233,204,611.37	233,140,818.00	Supply of Goods	-	-	-	-	-	-	-	63,793.37	-	Amount admitted as per Books of Account of CD
31	HP Sales India Private Limited	14.02.2024	531,447,916.48	531,447,916.48	Supply of Goods	-	-	-	-	-	-	-	-	-	-
32	AL Infinity LLC	3/21/2024	23,771,537.00	23,771,537.00	Supply of Goods	-	-	-	-	-	-	-	-	-	-
33	Gen II	4/1/2024	9,273,829.00	-	-	-	-	-	-	-	-	-	9,273,829.00	-	The amount does not exist in the books of the CD.
	Total		5,451,881,080.85	5,288,634,828.48	-	-	-	-	-	-	-	-	163,246,252.37	-	-

Annexure-6

Name of the corporate debtor: Compugae Infocom Limited; Date of commencement of CIRP: 02.11.2023; List of creditors as on: 22.05.2024

List of other creditors (Other than financial creditors and operational creditors)

(Amount in ₹)

Sr. no.	Name of Creditor	Details of claim received		Details of Claim Admitted						Amount of Contingent Claim	Amount of any Mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in COC					
1	Ajay H Mehta	06.12.2023	3,338,480.00	3,338,480.00	Shares	-	-	Yes	-	-	-	-	-	-
2	Atul H Mehta	06.12.2023	34,908,760.00	34,908,760.00	Shares	-	-	Yes	-	-	-	-	-	-
3	Bhavesh H Mehta	06.12.2023	34,908,740.00	34,908,740.00	Shares	-	-	Yes	-	-	-	-	-	-
4	Zoho Corporation Private Limited	14.12.2023	1,088,522.00	1,088,522.00	Trade Receivables	-	-	NA	-	-	-	-	-	-
5	M/s. Rahul Traders	21.12.2023	196,935.00	196,935.00	Trade Receivables	-	-	NA	-	-	-	-	-	-
	Total		74,441,437.00	74,441,437.00		-	-		-	-	-	-	-	-