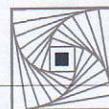


COV



3, Dhuru Building, 1st Floor, 329, Vithalbhai Patel Road, Mumbai - 400 004.
Tel. No. : 2384 2200/01/02/03 Fax : 2384 2210
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I (a) Statement showing Shareholding Pattern

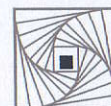
Name of the Company : COMPUAGE INFOCOM LTD

Scrip Code :

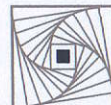
Class of Security :

Quarter ended : 31.12.2011

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	6655000		

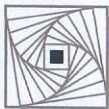


(I)(a) Shareholding Pattern under Clause 35									
COMPUAGE INFOCOM LTD									
31.12.2011									
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	No of shares	As a percentage	
(A)	Shareholding of Promoter and Promoter Group[2]				0.00	0.00			
-1	Indian				0.00	67.83		0.000	
(a)	Individuals/ Hindu Undivided Family	6	4513953	3518953	67.83				
(b)	Central Government/ State Government(s)	0	0	0	0.00				
(c)	Bodies Corporate	0	0	0	0.00			0.000	
(d)	Financial Institutions/ Banks	0	0	0	0.00				
(e)	Any Other (specify)	0	0	0	0.00				
	P A C	0	0	0	0.00			0.000	
	Sub-Total (A)(1)	6	4513953	3518953	67.83	67.83		0.000	
-2	Foreign				0.00	0.00			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00				
(b)	Bodies Corporate	0	0	0	0.00				
(c)	Institutions	0	0	0	0.00				
(d)	Any Other (specify)	0	0	0	0.00				
	Sub-Total (A)(2)	0	0	0	0.00				
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	4513953	3518953	67.83	67.83			



(B)	Public shareholding(3)				0.00	0.00				
-1	Institutions				0.00	0.00				
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00				
(b)	Financial Institutions/ Banks	1	40	40						
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00				
(d)	Venture Capital Funds	0	0	0	0	0.00				
(e)	Insurance Companies	0	0	0	0	0.00				
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00				
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00				
(h)	Any Other (Trust)				0.00	0.00				
	Sub-Total (B)(1)	1	40	40	0.00	0.00				
-2	Non-institutions				0.00	0.00				
(a)	Bodies Corporate	84	233645	92633	3.51	3.51				
(b)	Individuals	0	0	0	0.00	0.00				
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	2311	482355	430700	7.25	7.25				
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	610316	473316	9.17	9.17				
(c)	Any Other (specify)	0	0	0	0.00	0.00				
	1. Director/Directors	1	157	157	0.00	0.00				
	1. N R I	44	722237	457068	10.85	10.85				
	2. N R N	3	61	21	0.00	0.00				
	3. Clearing members	33	20399	20399	0.31	0.31				
	4. Market Maker	3	12757	12757	0.19	0.19				
	5. Foreign Company	2	54725	0						
	6. HUF	22	4355	3550	0.07	0.07				
	Sub-Total (B)(2)	2517	2141007	1490601	32.17	32.17				
	Total Public Shareholding (B)=(B)(1)+(B)(2)	2518	2141047	1490641	32.17	32.17				
	TOTAL (A)+(B)	2524	6655000	5009594	100.00	100.00				

COMPUAGE INFOCOM LTD.

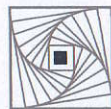


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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RASHMI BOTHRA	224300	3.37	0.00	0.00	0.00	0.00	3.37
2	JAYKUMAR ASHOK SHAH	220111	3.31	0.00	0.00	0.00	0.00	3.31
3	DILIP S MEHTA	206000	3.10	0.00	0.00	0.00	0.00	3.10
4	RAJESH BOTHRA	203382	3.06	0.00	0.00	0.00	0.00	3.06
5	TISYA FINANCIAL SERVICES PRIVATE LTD	137000	2.06	0.00	0.00	0.00	0.00	2.06
6	ASHWANI DEEDWANIA	68500	1.03	0.00	0.00	0.00	0.00	1.03
TOTAL		205500	15.92	0.00	0.00	0.00	0.00	15.92
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
2								
TOTAL		0	0.00					

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1			0.00	
2				
TOTAL		0	0.00	
(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
TOTAL				
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
TOTAL				

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.