

(D)(a) Shareholding Pattern under Clause 35

Name of the Company:									
COMPUGAGE INFOCOM LTD									
Quarter ended:									
31.03.2012									
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)	No of shares	As a percentage	
(A)	<u>Shareholding of Promoter and Promoter Group(2)</u>								
-1	Indian								
(a)	Individuals/ Hindu Undivided Family	4	4513953	4513953	67.83	67.83	0.00	0.00	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00	
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	
	P A C	0	0	0	0.00	0.00	0.00	0.00	0.000
	Sub-Total (A)(1)	4	4513953	4513953	67.83	67.83	0.00	0.00	0.000
-2	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	4513953	4513953	67.83	67.83	0.00	0.00	

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BHAVESH HARKSHANDAS MEHTA	1780485	26.75	0	0.00	0.00	0	0	0	0	26.75
2	ATUL HARKSHANDAS MEHTA	1780484	26.75	0	0.00	0.00	0	0	0	0	26.75
3	AJAY HARKSHANDAS MEHTA	500000	7.51	0	0.00	0.00	0	0	0	0	7.51
4	AJAY H MEHTA	452984	6.81	0	0.00	0.00	0	0	0	0	6.81
	TOTAL	4513953	67.83		0.00	0.00	0	0	0	0	67.82799399
(D)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	RASHMI BOTHRA	224300	3.37	0.00	0.00	0.00	0.00	3.37			
2	JAYKUMAR ASHOK SHAH	220111	3.31	0.00	0.00	0.00	0.00	3.31			
3	DILIP S MEHTA	206000	3.10	0.00	0.00	0.00	0.00	3.10			
4	RAJESH BOTHRA	203382	3.06	0.00	0.00	0.00	0.00	3.06			
5	TISYA FINANCIAL SERVICES PRIVATE LIMITED	137000	2.06	0.00	0.00	0.00	0.00	2.06			
6	ASHWANI DEEDWANIA	68500	1.03	0.00	0.00	0.00	0.00	1.03			
	TOTAL	1059293	15.92	0.00	0.00	0.00	0.00	15.92			

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	NIL								
	TOTAL	0	0.00						
(D)(d) Statement showing details of locked-in shares									
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
1	AAHAD KARIM JAGMAGIA	10300	0.15						
2	ASHWANI DEEDWANIA	68500	1.03						
3	ATUL HARKISHANDAS MEHTA	497500	7.48						
4	BHAVESH HARKISHANDAS MEHTA	497500	7.48						
5	DILIP S MEHTA	206000	3.10						
6	KARIM KASAMALI JAGMAGIA	30800	0.46						
7	KHADIIJA KARIM JAGMAGIA	27400	0.41						
8	TISYA FINANCIAL SERVICES PRIVATE LIMITED	137000	2.06						
	TOTAL	1475000	22.16						

(II)(a) Statement showing details of Depository Receipts (DRs)					
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying DRs	Shares underlying DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	NIL				
TOTAL					
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares					
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying DRs	Shares underlying DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	NIL				
TOTAL					
[1] For determining public shareholding for the purpose of Clause 40A.					
[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.					
[3] For definitions of "Public Shareholding", refer to Clause 40A.					