

(I) (a) Statement showing Shareholding Pattern

Name of the Company: COMPUAGE INFOCOM LTD			
Scrip Code, Name of the scrip, class of security: Equity		BSE- 532456 , MSE- CIFIC ; ; Equity	
Quarter ended:		31st December, 2012	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	6655000		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
<u>(a)</u>	Individuals/Hindu Undivided Family	4	4513953	4513953	67.83	67.83	0	0.00
<u>(b)</u>	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
<u>(c)</u>	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
<u>(d)</u>	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
<u>(e)</u>	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	4	4513953	4513953	67.83	67.83	0	0.00
2	Foreign							
<u>(a)</u>	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
<u>(b)</u>	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
<u>(c)</u>	Institutions	0	0	0	0.00	0.00	0.00	0.00
<u>(d)</u>	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
<u>(e)</u>	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	4513953	4513953	67.83	67.83	0	0.00

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	-	-
(b)	Financial Institutions / Banks	1	40	40	0.00	0.00	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Financial Institutions	0	0	0	0.00	0.00	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(l)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub Total (B) (1)	1	40	40	0.00	0.00		
2	Non-institutions							
(a)	Bodies Corporate	70	209880	205868	3.15	3.15	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	2271	468549	418994	7.04	7.04	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	16	651693	651693	9.79	9.79	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	Any Other							
<u>i</u>	Non Resident Indians (Repat)	45	722717	663548	10.86	10.86	-	-
<u>ii</u>	Non Resident Indians (Non Repat)	5	1876	1836	0.03	0.03	-	-
<u>iii</u>	Market Maker	2	4253	4253	0.06	0.07		
<u>iv</u>	Foreign Companies	2	54725	0	0.82	0.82	-	-
<u>v</u>	Clearing Member	19	23009	23009	0.35	0.35	-	-
<u>vi</u>	Directors / Relatives	1	157	157	0.00	0.00	-	-
<u>vii</u>	HUF	21	4148	3343	0.06	0.06	-	-
	Sub Total (B)(2)	2452	2141007	1972701	32.17	32.17	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	2453	2141047	1972741	32.17	32.17	NA	NA
	Total (A)+(B)	2457	6655000	6486694	100.00	100.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
<u>i</u>	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
<u>ii</u>	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	2457	6655000	6486694	100.00	100.00	0.00	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BHAVESH HARKISHANDAS MEHTA (AABPM7167P)	1780485	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
2	ATUL HARKISHANDAS MEHTA (AABPM6162E)	1780484	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
3	AJAY H MEHTA (AABPM6163F)	952984	14.32	0	0.00	0.00	0	0.00	0	0.00	14.32
TOTAL		4513953	67.83	0	0.00	0.00	0	0.00	0	0.00	67.83

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RASHMI BOTHRA	224300	3.37	0	0.00	0	0.00	3.37
2	JAYKUMAR ASHOK SHAH	220111	3.31	0	0.00	0	0.00	3.31
3	DILIP S MEHTA	206000	3.10	0	0.00	0	0.00	3.10
4	RAJESH BOTHRA	203382	3.06	0	0.00	0	0.00	3.06
5	TISYA FINANCIAL SERVICES PRIVATE LIMITED	137000	2.06	0	0.00	0	0.00	2.06
6	ASHWANI DEEDWANIA	68500	1.03	0	0.00	0	0.00	1.03
TOTAL		1059293	15.92	0	0.00	0.00	0.00	15.92

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and

(I)(c)(ii) holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0

(l)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	ATUL HARKISHANDAS MEHTA	PROMOTER	497500	7.48
2	BHAVESH HARKISHANDAS MEHTA	PROMOTER	497500	7.48
TOTAL			995000	14.95

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL