

Statement showing Shareholding Pattern

Name of the Company: COMPUAGE INFOCOM LTD			
Scrip Code, Name of the scrip, class of security: Equity		BSE-532456, MSE-CIFC; Equity	
Quarter ended: 31st December 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	6655000		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	4	4513953	4513953	67.83	67.83	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	4	4513953	4513953	67.83	67.83	0	0.00
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	4513953	4513953	67.83	67.83	0	0.00

(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	-	-	
(b)	Financial Institutions / Banks	1	40	40	0.00	0.00	-	-	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-	
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-	
(f)	Foreign Financial Institutions	0	0	0	0.00	0.00	-	-	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-	
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-	
(l)	Any Other (specify)	0	0	0	0.00	0.00	-	-	
	Sub Total (B) (1)	1	40	40	0.00	0.00			
2	Non-institutions								
(a)	Bodies Corporate	75	526049	522037	7.90	7.90	-	-	
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	2214	462963	413729	6.96	6.96	-	-	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	13	348108	348108	5.23	5.23	-	-	

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	Any Other							
i	Non Resident Indians (Repat)	43	695770	663577	10.45	10.45	-	-
ii	Non Resident Indians (Non Repat)	4	76	36	0.00	0.00	-	-
iii	Market Maker	2	5135	5135	0.08	0.08		
iv	Foreign Companies	2	54725	0	0.82	0.82	-	-
v	Clearing Member	29	41864	41864	0.63	0.63	-	-
vi	Directors / Relatives	1	157	157	0.00	0.00	-	-
vii	HUF	20	6160	5355	0.09	0.09	-	-
	Sub Total (B)(2)	2403	2141007	1999998	32.17	32.17	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	2404	2141047	2000038	32.17	32.17	NA	NA
	Total (A)+(B)	2408	6655000	6513991	100.00	100.00		
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	2408	6655000	6513991	100.00	100.00	0.00	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BHAVESH HARKISHANDAS MEHTA (AABPM7167P)	1780485	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
2	ATUL HARKISHANDAS MEHTA (AABPM6162E)	1780484	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
3	AJAY HARKISHANDAS MEHTA (AABPM6163F)	952984	14.32	0	0.00	0.00	0	0.00	0	0.00	14.32
TOTAL		4513953	67.83	0	0.00	0.00	0	0.00	0	0.00	67.83

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	ANGEL FINCAP PRIVATE LIMITED	265263	3.99	0	0.00	0	0.00	3.99	
2	RASHMI BOTHRA	224300	3.37	0	0.00	0	0.00	3.37	
3	DILIP S MEHTA	206000	3.10	0	0.00	0	0.00	3.10	
4	RAJESH BOTHRA	203382	3.06	0	0.00	0	0.00	3.06	
5	TISYA FINANCIAL SERVICES PRIVATE LIMITED	110750	1.66	0	0.00	0	0.00	1.66	
6	ASHWANI DEEDWANIA	68500	1.03	0	0.00	0	0.00	1.03	
	TOTAL	1078195	16.20	0	0.00	0.00	0.00	16.20	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	NIL	0	0.00	0	0.00	0	0.00	0.00	
	TOTAL	0	0.00	0	0.00	0	0.00	0	

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ATUL HARKISHANDAS MEHTA	PROMOTER	497500	7.48
2	BHAVESH HARKISHANDAS MEHTA	PROMOTER	497500	7.48
TOTAL			995000	14.95116454

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL