

(D) (a) Statement showing Shareholding Pattern

Name of the Company: COMPUSAGE INFOCOM LTD		BSE- 532456 , MSE-CIFC ; ; Equity		
Scrip Code, Name of the scrip, class of security: Equity		30 th September, 2012		
Quarter ended:		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-				
Held by Promoter / Promoter Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Outstanding convertible securities:-			As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Warrants:-			As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
c				6655000

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100	
(A)	Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	4	4513953	4513953	67.83	67.83	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	4	4513953	4513953	67.83	67.83	0	0.00	0.00
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	4513953	4513953	67.83	67.83	0	0.00	0.00

(B)	Public shareholding											
1	Institutions											
(a)	Mutual Funds/UTI	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(b)	Financial Institutions / Banks	1	40	0	40	0	0	0.00	0.00	40	0.00	-
(c)	Central Government/State Government(s)	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(e)	Insurance Companies	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(f)	Foreign Financial Institutions	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(h)	Qualified Foreign Investors	0	0	0	0	0	0	0.00	0.00	0	0.00	-
(l)	Any Other (specify)	0	0	0	0	0	0	0.00	0.00	0	0.00	-
	Sub Total (B) (1)	1	40	40	40	0	0	0.00	0.00	40	0.00	0.00
2	Non-institutions											
(a)	Bodies Corporate	75	202621	198609	198609	0	0	3.04	3.04	0	3.04	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	2277	474116	424400	424400	0	0	7.12	7.12	0	7.12	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	16	651693	651693	651693	0	0	9.79	9.79	0	9.79	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of			Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100	
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-	-
(d)	Any Other								
i	Non Resident Indians (Repat)	45	724124	664955	10.88	10.88	-	-	-
ii	Non Resident Indians (Non Repat)	4	76	36	0.00	0.00	-	-	-
iii	Market Maker	2	4278	4278	0.06	0.07	-	-	-
iv	Foreign Companies	2	54725	0	0.82	0.82	-	-	-
v	Clearing Member	17	24862	24862	0.37	0.37	-	-	-
vi	Directors / Relatives	1	157	157	0.00	0.00	-	-	-
vii	HUF	22	4355	3550	0.07	0.07	-	-	-
	Sub Total (B)(2)	2461	2141007	1972540	32.17	32.17	-	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	2462	2141047	1972580	32.17	32.17	NA	NA	NA
	Total (A)+(B)	2466	6655000	6486533	100.00	100.00			
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	2466	6655000	6486533	100.00	100.00	0.00	0.00	0.00

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (A)+(B)+(C) of sub-clause (I)(a)	As a % total number of warrants the same class	Number of warrants held	As a % total number of convertible securities of the same class	Number of convertible securities held		
(I)	(II)	(III)	(IV)	30 th September, 2012	(V)=(V)/(III I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BHAVESH HARKISHANDAS MEHTA (AABPM7167P)	1780485	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
2	ATUL HARKISHANDAS MEHTA (AABPM6162E)	1780484	26.75	0	0.00	0.00	0	0.00	0	0.00	26.75
3	AJAY H MEHTA (AABPM6163F)	952984	14.32	0	0.00	0.00	0	0.00	0	0.00	14.32
TOTAL		4513953	67.83	0	0.00	0.00	0	0.00	0	0.00	67.83

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RASHMI BOTHRA	224300	3.37	0	0.00	0	0.00	3.37
2	JAY KUMAR ASHOK SHAH	220111	3.31	30 th September, 2012	#VALUE!	0	0.00	#VALUE!
3	DILIP S MEHTA	206000	3.10	0	0.00	0	0.00	3.10
4	RAJESH BOTHRA	203382	3.06	0	0.00	0	0.00	3.06
5	TISYA FINANCIAL SERVICES PRIVATE LIMITED	137000	2.06	0	0.00	0	0.00	2.06
6	ASHWANI DEEDWANIA	68500	1.03	0	0.00	0	0.00	1.03
	TOTAL	1059293	15.92	0	#VALUE!	0.00	0.00	#VALUE!

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
c		0	0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0

(D)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Category of shareholder (Promoters/Public)	Number of Locked in Shares	30th September, 2012
1	ATUL HARKISHANDAS MEHTA	DIRECTORS	497500	7.475582
2	BHAVESH HARKISHANDAS MEHTA	DIRECTORS	497500	7.475582
	TOTAL		995000	14.951164

Statement showing details of Depository Receipts (DRs)				
(II)(a)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	30 th September, 2012
TOTAL				NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	30 th September, 2012
	TOTAL	NIL	NIL	NIL