

COMPUAGE INFOCOM LIMITED

Regd. Off: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Exp. Highway, Goregaon-East, Mumbai-400 063.
Tel: 022-67114444. Fax: 022-67114445. Website: www.compuageindia.com Email: Investors.relations@compuageindia.com
Unaudited Financial results for quarter and half year ended 30th September, 2014.

Sr.No	PARTICULARS	Quarter Ended			Half Year Ended		(Rs.In Lacs)
		30/09/14	30/06/14	30/09/13	30/09/14	30/09/13	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
a	Net Sales of traded goods and Services	54907.62	51710.54	56546.77	106618.16	113842.30	227493.44
b	Other Operating Income	-	-	-	-	-	-
	Total Income from operations	54907.62	51710.54	56546.77	106618.16	113842.30	227493.44
2	Expenses:						
a	Cost of Goods Sold	52543.10	49800.51	54556.56	102343.61	109920.23	217333.00
b	Employee Cost	511.41	524.32	507.05	1035.73	1014.58	2170.24
c	Depreciation	115.43	131.57	76.94	247.00	152.26	318.23
d	Other Expenses	620.54	540.34	775.21	1160.88	1641.28	3980.15
f	Total	53790.48	50996.74	55915.76	104787.22	112728.36	223801.62
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)						
		1117.14	713.80	631.01	1830.94	1113.94	3691.82
4	Other Income	179.24	268.41	496.44	447.65	773.10	1324.72
	Profit before Interest and Exceptional Items (3+4)						
		1296.38	982.21	1127.45	2278.59	1887.04	5016.54
5	Finance costs	810.82	720.08	772.97	1530.90	1206.59	3258.98
6	Profit after Interest but before Exceptional Items (5-6)						
		485.56	262.13	354.48	747.69	680.45	1757.56
7	Exceptional Items	-	-	-	-	-	-
8	Profit from Ordinary Activities before tax	485.56	262.13	354.48	747.69	680.45	1757.56
9	Tax Expense						
a	Provision for taxation including deferred	162.26	91.74	120.32	254.00	231.15	596.35
	Net Profit from ordinary Activities after tax (9-10)						
		323.31	170.38	234.16	493.69	449.30	1161.21
11	Extraordinary Items	-	-	-	-	-	-
12	Net Profit for the period (11-12)	323.31	170.38	234.16	493.69	449.30	1161.21
13	Paid-up equity share capital (Face value of Rs.10/- per share)	665.50	665.50	665.50	665.50	665.50	665.50
14	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	6415.08
15	Earnings per share (EPS), Basic and diluted EPS (Rs.)	4.86	2.56	3.52	7.42	6.75	17.45
A	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
	-Number of shares	2141047	2141047	2141047	2141047	2141047	2141047
	-% of Holding	32.17%	32.17%	32.17%	32.17%	32.17%	32.17%
	Promoters and Promoter group Shareholding						
a	Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered						
	-Number of Shares	4513953	4513953	4513953	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.83%	67.83%	67.83%	67.83%

B	Investor Complaints	3 months ended 30.9.2014
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

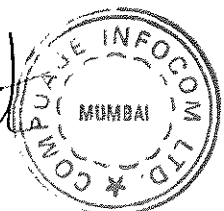
Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th November, 2014.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- The Statutory Auditors have carried out a limited review of above results.
- The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate.
- During the Quarter, the Company has revised depreciation rates on fixed assets according to the useful life as specified in the Schedule II to then Companies Act, 2013 or on the basis of its assessment made by the Company as permitted by the said schedule. Had there not been change in depreciation rates, the depreciation for the quarter would have been lower by Rs 34.42 Lacs. Due to prescription of useful life by Schedule II as above, depreciation on assets whose useful life is already exhausted before 01.04.2014 (net of deferred tax impact thereon) has been adjusted to General Reserve.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are not incorporated in above result.
- Figures for the previous period/year have been regrouped and reclassified wherever necessary to make them comparable with current period/year figures.

Place : Mumbai
Dated : 14th November 2014.

For Compuage Infocom Limited

Atul H. Mehta
Chairman and Managing Director



STATEMENT OF ASSETS AND LIABILITIES as at 30th September 2014.



(Rs.in Lacs)

Particulars	As at 30/09/2014	As at 31/03/2014
EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Share capital	665.50	665.50
(b) Reserves and surplus	6,908.77	6,415.08
Non-current liabilities		
(a) Long-term borrowings	308.88	512.42
(b) Deferred tax liabilities (net)	273.73	273.73
Current liabilities		
(a) Short-term borrowings	19,724.81	21,721.07
(b) Trade payables	23,314.35	22,776.34
(c) Other current liabilities	1,777.39	1,599.92
(d) Short-term provisions	380.32	294.64
TOTAL - EQUITY AND LIABILITIES	53,353.75	54,258.70
ASSETS		
Non-current assets		
(a) Fixed assets	3,909.93	4,110.13
(b) Non-current investments	73.92	73.92
(c) Long-term loans and advances	5.21	5.21
(d) Other non-current assets	-	10.38
Current assets		
(a) Current investments	-	-
(b) Inventories	15,564.40	20,309.15
(c) Trade receivables	27,175.83	22,594.07
(d) Cash and cash equivalents	4,221.63	3,951.49
(e) Short-term loans and advances	2,092.71	3,089.51
(f) Other current assets	310.12	114.84
TOTAL - ASSETS	53,353.75	54,258.70

Place : Mumbai

Dated : 14th Nov'2014.

For Compuage Infocom Limited

Atul H. Mehta
Chairman & Managing Director